



**BARALABA**  
**COAL COMPANY LIMITED**

# Supplementary Prospectus

Baralaba Coal Company Limited ABN 13 112 682 158

## **Withdrawal of Entitlement Offer**

**NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES**

THIS IS AN IMPORTANT DOCUMENT WHICH IS AND SHOULD BE READ IN ITS ENTIRETY. PLEASE CALL YOUR STOCKBROKER, ACCOUNTANT, FINANCIAL ADVISER, TAXATION ADVISER OR OTHER INDEPENDENT PROFESSIONAL ADVISER OR THE SHARE REGISTRY IF YOU HAVE ANY QUESTIONS

For personal use only

## 1. Important information

This is a supplementary prospectus intended to be read with the prospectus dated 19 June 2017 (**Prospectus**), issued by the Company relating to the Entitlement Offer. This Supplementary Prospectus is dated 12 July 2017 and was lodged with the ASIC on that date. ASIC and its officers take no responsibility for the contents of this Supplementary Prospectus. The expiry date of the Prospectus is brought forward to the date of this Supplementary Prospectus.

The information set out below is taken to be included in the Prospectus. Terms defined in the Prospectus have the same meaning in this Supplementary Prospectus except otherwise defined in the Glossary. If there is a conflict between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail.

This is an important document and should be read in its entirety. If you do not understand it you should consult your professional advisers.

### **Obtaining a copy of this Supplementary Prospectus**

This Supplementary Prospectus will be available on ASX's website at ([www.asx.com.au](http://www.asx.com.au)) and the Company's website at [www.baralabacoalcompany.com.au](http://www.baralabacoalcompany.com.au).

### **Company website**

Any references to documents included on the Company's website at [www.baralabacoalcompany.com.au](http://www.baralabacoalcompany.com.au) are for convenience only, and none of the documents or other information available on the Company's website are incorporated herein by reference.

### **Disclaimer**

No person is authorised to provide any information or to make any representation in connection with the Offer that is not contained in this Supplementary Prospectus. Any information or representations not contained in this Supplementary Prospectus may not be relied upon as having been authorised by the Directors or the Company.

## 2. Withdrawal of Entitlement Offer

The Company advises that the Directors have resolved to appoint the Voluntary Administrators immediately following lodgement of this Supplementary Prospectus with ASIC. In addition, the Company advises that the Directors have resolved to withdraw the Entitlement Offer set out in the Prospectus. This Supplementary Prospectus formally withdraws the Entitlement Offer.

The Company advises that the Entitlement Offer is now closed and that the timetable for the Entitlement Offer, as set out in the Prospectus, is no longer in effect. Accordingly, no securities have or will be issued under the Entitlement Offer on the basis of the Prospectus and the Company will not be accepting any Applications. Further none of the Applications which have been received by the Company have been or will be processed.

All Application Monies received by the Company pursuant to the Prospectus will be refunded without interest. The process for and timing of such refunds will be a matter for the Voluntary Administrators.

## 3. Directors' authorisation

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with Section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with the ASIC.

# Glossary

| Term   | Meaning  |
|--|--|
| <b>Additional New Shares</b>                 | That number of New Shares that an Eligible Shareholder subscribes for in excess of its Entitlement   |
| <b>Applicant</b>                             | An Eligible Shareholder who validly applies for New Shares (and, if applicable, Additional New Shares) under the Entitlement Offer in accordance with the Prospectus   |
| <b>Application</b>                           | An application made on a personalised Entitlement and Acceptance Form to apply for New Shares (and, if applicable, Additional New Shares) under the Entitlement Offer in accordance with this Prospectus   |
| <b>Application Monies</b>                    | Funds accompanying a completed Entitlement and Acceptance Form or funds paid by BPAY®.   |
| <b>ASIC</b>                                  | Australian Securities and Investments Commission   |
| <b>ASX or Australian Securities Exchange</b> | ASX Limited ABN 98 008 624 691, or the financial market operated by it, as the context requires  |
| <b>Baralaba or Company</b>                   | Baralaba Coal Company Limited ABN 13 112 682 158   |
| <b>Corporations Act</b>                      | <i>Corporations Act 2001</i> (Cth)   |
| <b>Director</b>                              | A member of the board of directors of the Company from time to time  |
| <b>Eligible Shareholders</b>                 | Has the meaning given to that term in the Prospectus   |
| <b>Entitlement</b>                           | The number of New Shares that an Eligible Shareholder is entitled to apply for under the Entitlement Offer, as determined by the number of Shares held by that Eligible Shareholder on the Record Date   |
| <b>Entitlement and Acceptance Form</b>       | The relevant personalised form accompanying this Prospectus which Eligible Shareholders may use to apply for New Shares (and, if applicable, Additional New Shares)  |
| <b>Entitlement Offer</b>                     | The renounceable entitlement offer of New Shares in the Company in the ratio of 2 New Shares for every 1 Share held on the Record Date   |
| <b>New Shares</b>                            | Fully paid ordinary shares in the Company  |
| <b>Prospectus</b>                            | The prospectus dated 19 June 2017 prepared by the Company in accordance with the special content rules under section 713 of the Corporations Act in respect of the Entitlement Offer   |
| <b>Record Date</b>                           | The record date for the Entitlement Offer, being 7.00pm (Sydney time) on Thursday, 22 June 2017  |
| <b>Share</b>                                 | A fully paid ordinary share in the Company   |
| <b>Supplementary Prospectus</b>              | This supplementary prospectus dated 12 July 2017   |
| <b>United States or U.S.</b>                 | The United States of America   |
| <b>Voluntary Administrators</b>              | William James Harris, Shaun Robert Fraser and Jason Preston, Registered Liquidators of McGrathNicol, Level 7, 175 Eagle Street, Brisbane QLD 4000 appointed joint and several administrators of the Company pursuant to section 436A of the Corporations Act |



DANIEL GALE, COMPANY SECRETARY  
BARALABA COAL COMPANY LIMITED